



Synergy ECM Manager

**ASSESS, MIGRATE AND VERIFY
ENTERPRISE CONTENT WITH
CONFIDENCE**

A desktop migration tool with enterprise-grade power

Synergy ECM Manager places local files and network shares beside your ECM repository in a familiar two-pane explorer. Browse, drag, drop, upload, download and migrate without installing a server-side module or standing up new infrastructure.

Built for Three Types of Migrations

- **File shares and network drives to ECM** - assess, clean, tag and govern years of unmanaged content.
- **Cloud onboarding** - repeatable high-volume customer ingestion with seed and delta runs.
- **Repository consolidation** - direct repository-to-repository moves that preserve structure and history.

Fidelity, Performance and Proof

Behind the simple interface is a migration engine with parallel transfers, automatic retry, metadata mapping, version-history reconstruction and full source-to-destination verification. End-to-end SHA-256 checksums help prove every byte arrived.

Assess Before You Move

Content Insights profiles volume, file types, size distribution, largest folders, oversized files and over-long paths. The ROT Scanner identifies Redundant, Obsolete and Trivial content so teams can migrate what matters and leave the clutter behind.

Content Insights helps teams understand and clean content before migration.



Key Features

- Intuitive two-pane explorer with drag-and-drop
- Import, Export and Migration wizards
- No server-side module required
- Parallel multi-threaded transfers with automatic retry
- Conflict handling: skip, overwrite or auto-rename
- Metadata mapping with schema validation and CSV-driven ingestion
- Preserves versions, timestamps, folder structure and permissions
- Full seed migrations followed by delta runs
- SHA-256 verification and reconciliation reports
- Background jobs, completion notifications and detailed job history
- Modern authentication and encrypted credential storage



Benefits

Assess Before You Migrate

Profile content volume and risk, identify oversized files and paths, and quantify reclaimable storage with ROT analysis.

Built for Fidelity

Carry versions, metadata, timestamps, folder hierarchy and permissions instead of flattening the content model.

Prove Every Byte Arrived

Compare source and destination checksums and report Matched, Missing, Extra and Checksum-Mismatch results.

Metadata Done Right

Validate against destination schemas, map source fields visually, populate metadata from CSV and create missing fields where supported.

Run It Your Way

Use the interactive explorer for ad-hoc work or run background jobs with completion notifications and exportable history.

Enterprise-Grade Security

Use OAuth2, Azure AD app-only, API key, ticket or Windows authentication; protect secrets with Windows DPAPI.

ECM Manager Use Cases

File Shares → ECM

Analyze shared drives, apply destination metadata on the way in, transfer at scale and land content governed from day one.

Cloud Onboarding

Use native migration APIs, customer-owned Azure Storage or platform-provisioned containers, then seed and catch up with delta runs.

Repository Consolidation

Stream directly between repositories, rebuild full or selected version history, map metadata and preserve structure.

eDOCS and NetDocuments

Migrate shared-drive documents into eDOCS profiles or move eDOCS content directly to NetDocuments with versions and profile metadata intact.



Direct, secure transfers between local content, cloud staging and enterprise repositories.

Technical Specification	Description
Application type	Windows desktop application (.NET 9)
Operating systems	Windows 10 / 11; Windows Server 2019 / 2022 / 2025
Deployment	Client-side installation; no server-side module required
Connectivity	Secure REST/HTTPS to supported ECM platforms
Integrity	End-to-end SHA-256 checksums and source-vs-destination verification reports
Performance	Parallel multi-threaded transfers with automatic retry
Cloud staging	Customer-owned Azure Storage or platform-provisioned containers
Incremental migration	Full seed plus delta runs
Credential security	Windows DPAPI encrypted credential store
Reporting	Per-file job detail with CSV/XLSX export

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